Patterns of endemism in south-eastern Pacific benthic polychaetes of the Chilean coast

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ABSTRACT

Aim In this study we evaluate patterns of endemism for benthic polychaete species along the southeastern Pacific coast of Chile. Our goals were (1) to describe latitudinal gradients of endemism and identify areas of high endemism, (2) to evaluate the effect of biogeographical limits on endemism patterns, and (3) to evaluate indirectly the role played by evolutionary dynamics on patterns of endemism.

Location South-eastern Pacific coast of Chile, ranging from Arica (18° S) to Cape Horn (56° S).

Methods We used a list of 178 species of endemic, shallow benthic polychaetes to evaluate patterns of endemism. Parsimony analysis of endemicty (PAE) and the endemism index (EI) were used to evaluate hierarchical relationships of endemism between different latitudinal bands, and to identify areas with high degrees of endemism and differences in endemism. We evaluated the effect of biogeographical limits on endemic polychaete fauna by testing for the existence of geometric constraints (mid-domain effect). The role of evolutionary dynamics on latitudinal patterns of endemism was evaluated with nestedness analysis (NA) using the temperature index.

Results The PAE analysis indicated two large, separate areas of endemism: (1) the northern area between 18° S and 38° S, and (2) the southern area between 39° S and 56° S. The endemism index showed a maximum value (32 species) around 39°–41° S. Species-richness curves of each 3° band of latitude showed a clear mid-domain effect (69%), but the two maximum points of species richness at mid-latitudes (36° S to 38° S and 39° S to 41° S) did not correspond to the mid-domain peak in species richness, presenting a greater number of species than expected by the mid-domain effect. The nestedness analysis showed that the number of genera reaches a maximum of 70 at mid-latitudes (36°–41° S), decreasing towards both the northern and southern areas. The spatial distribution of the entire data set of endemic species showed a nested pattern (T° = 24.5°, P < 0.0001).

Main conclusions Our results strongly support the existence of a latitudinal gradient of endemism for benthic polychaete species along the Chilean coast. The shape of this gradient is clearly non-linear, with a marked peak of endemism occurring at mid-latitudes (36°–41° S, endemism hotspot), which also corresponds to a peak in species richness. Furthermore, this hotspot is the midpoint separating two distinct areas of endemism to the north and south. We suggest that the observed pattern of endemism for benthic polychaete taxa of the Chilean coast can be explained by a combination of geometric constraints and historical mechanisms, such as the processes that affected the Chilean coast during the Neogene (e.g. ENSO, oxygen minimum zone, glaciations).
Patterns of endemism have been described for a variety of taxa, in diverse geographical areas (e.g. Cracraft, 1991; Glasby & Alvarez, 1999; Ron, 2000; Bisconti et al., 2001; Aguilar-Aguilar et al., 2003; Porzezanski & Cracraft, 2005). The identification of patterns of endemism has important consequences for conservation plans, since the concurrence of hotspots in endemism and species richness increases the effectiveness of protected areas (e.g. Kerr, 1997; Reid, 1998; Myers et al., 2000). Nevertheless, while many endemism patterns have been identified, the factors generating these patterns are not well studied. Unlike geographical richness patterns, where causal factors are often associated with present-day environmental conditions (Gaston, 2000; Allen et al., 2002), endemism patterns are commonly hypothesized to be associated with historical processes (Brown & Lomolino, 1998). In some cases, endemism hotspots correspond to areas of ‘evolutionary novelties’, which harbour a high proportion of new genetic and taxonomic forms (Phillips, 2001; Bossuyt et al., 2004). In other cases (such as Quaternary range contractions), endemism patterns may correspond to ‘palaeoendemic’ forms (Tribsch & Schönswetter, 2003). Understanding which processes give rise to patterns of endemism allows for the identification of factors that maintain biodiversity in specific zones, which can further aid in conservation plans.

Currently there are no studies regarding patterns of endemism in marine organisms on the southeastern Pacific coast. While there are studies on patterns of diversity in marine invertebrates, few of these studies have evaluated the potential processes underlying the observed patterns (see Camus, 2001). Along the Chilean coast (18° S to 56° S), Camus (2001) proposed that historical processes (e.g. intense oceanographic, climatic and geomorphologic changes during the Neogene, c. 24 Ma; Martínez-Pardo, 1990) have determined current patterns of biogeography and may also be responsible for shaping patterns of endemism. Recently, Hernández et al. (2005) identified two biogeographical units for marine benthic polychaetes along the southeastern Pacific coast of Chile (i.e. the Peruvian province, 18°–41° S, and the Magellanic province, 42°–56° S). These authors indicated the existence of an ecotone of high species richness located on the Chiloé Archipelago (c. 41°–42° S), probably related to the great divergence of the oceanic current system, which limits the geographical ranges of polychaete species. A high proportion of polychaete species with small range sizes in this zone suggests the existence of an endemism hotspot (Hernández et al., 2005), but this hypothesis has not yet been evaluated.

In this study we evaluate patterns of endemism for benthic polychaete species along the southeastern Pacific coast of Chile. Our aims were: (1) to describe latitudinal gradients of endemism and identify areas of high endemism, (2) to evaluate the effect of biogeographical limits on endemism patterns, and (3) to evaluate indirectly the role played by evolutionary dynamics on patterns of endemism.

MATERIALS AND METHODS

Endemic species data base

The data base utilized in this study consists of a list of 178 species of endemic, shallow benthic polychaetes (< 200 m depth, on the continental shelf) from the southeastern Pacific coast. This data base was compiled by Rozbaczylo (1985; unpubl. data), and includes a list of species of polychaete taxa for the entire Chilean coast, ranging from 18° S (Arica) to 56° S (Cape Horn). The data base compiled for this study is the most current and complete data base for this region of the world, and is based on an exhaustive literature search, reviews of museum collections, and field expeditions.

Maps of species distributions were created using data with a spatial resolution of 1° of latitude, and ranges were assumed to be continuous between points. To describe latitudinal patterns and compare distributions of endemic species with the biogeographical units described by Hernández et al. (2005), we categorized species distribution ranges into three groups: (1) species recorded only within 1° of latitude; (2) species with medium–small ranges of distribution from 2° to 14° of latitude; and (3) species with medium–large distributions ranging from 15° to 33° of latitude. To evaluate latitudinal patterns in the distributions of endemic benthic polychaete taxa, we divided the coast of Chile into 3° bands of latitude, registering the presence or absence of each taxon in each 3° segment of the coast.

Parsonimy analysis of endemicy

To evaluate hierarchical relationships of endemism between different latitudinal bands, and to identify areas with high degrees of endemism, we utilized the parsimony analysis of endemicy (PAE). This analysis is analogous to the cladistic methods used in phylogenetic analysis; this approach classifies areas (analogous to taxa) by their shared endemicy taxa (analogous to characters), according to the most parsimonious
cladogram (see Rosen, 1988; Cracraft, 1991; Morrone, 1994; Posadas & Miranda-Esquivel, 1999; Morrone & Escalante, 2002; Rovito et al., 2004). PAE data consist of area × taxa matrices, and the resulting cladograms represent nested sets of areas (Morrone & Crisci, 1995), where the terminal branches of the area cladogram represent a single band of endemism (Morrone, 1994). The matrix for this study was prepared by coding taxa as absent (0) or present (1) in each area. The cladogram was rooted using a hypothetical area that was coded with all zeros (see Lundberg, 1973; Lambshead & Paterson, 1986; Rosen & Smith, 1988; Morrone, 1994). We use this hypothetical area as an outgroup, considering that Lambshead & Paterson (1986) suggest that ‘for synecological analysis if species are to be used as characters to derive cladograms then species presence must be regarded as derived and species absence as primitive’. Hypotheses of area relationships were generated using Camin & Sokal (1965) parsimony in PAUP* software (Swofford, 2002). This algorithm searches for the tree that minimizes the number of changes from ancestral to derived states (Legendre, 1986). In our study this corresponds to the number of endemic species gained along the lineages (i.e. branches of the tree) resulting from ecological processes of immigration and/or evolutionary processes of speciation. To find the most parsimonious area cladogram we implemented a ‘Branch and Bound’ algorithm search in the tree space (Hendy & Penny, 1982; Felsenstein, 2004).

It should be noted that many studies have utilized PAE to establish relationships among biogeographical units of diverse taxa; however, as far as we know none of these studies utilizes all of the valuable information (e.g. branch length) that can be obtained from analyses based on the reconstruction of cladograms by parsimony. In our study we utilize the length of terminal branches, which could be considered a measure of the number of endemic species in each zone or study unit, which in the cladistic perspective corresponds to autapomorphies (e.g. Wiley et al., 1991) and in PAE could be called ‘autapospecies’. Furthermore, internal branch lengths could be considered a measure of the number of shared species that are endemic to two or more zones or study units, which in cladistics would correspond to shared derived traits, or synapomorphies, and in PAE could be called ‘synapospecies’ (see Morrone, 1994). We suggest that, by using this information in PAE, researchers can obtain quantitative and comparative measures of the degree of endemism in different geographical zones of the world, which would aid in the identification of biodiversity hotspots.

Endemism index

To evaluate differences in endemism along the southeastern Pacific coast of Chile we calculated the index of endemism proposed by Usher (1986) (see Kerr, 1997) for each 3° latitudinal band as follows:

$$\text{Endemism} = \sum_{i=1}^{S} Q^{-1},$$

where $S$ is the total number of species in the taxon under consideration, and $Q$ is the total number of 3° latitudinal bands included within each species’ range. Thus, areas containing many species with small ranges of distribution have higher indices of endemism, and areas in which all species occur only in one band will receive a score of 1.0 in the endemism index. A species with a large range of distribution will contribute relatively little to the overall endemism score of each latitudinal band in which it occurs, whereas a species with a small range of distribution will contribute more to the index of endemism, but for fewer bands. This index is useful for distinguishing between bands with similar values of species richness, but different degrees of endemism.

The effect of biogeographical limits

We evaluated the effect of biogeographical limits on the endemic polychaete fauna of the Chilean coast by testing for the existence of geometric constraints using the Monte Carlo simulation program Mid-Domain Null (McCain, 2003, 2004), implemented in Microsoft® Excel software (Microsoft Corporation 1985–2001). Species richness data (i.e. the number of endemic benthic polychaete species) for each 3° latitudinal band were compared with null model predictions using a Monte Carlo simulation of species richness curves. Simulated curves were based on empirical range sizes within a bounded domain, using the analytical stochastic models of Colwell & Hurtt (1994) and Colwell (2005). We used 50,000 Monte Carlo simulations of empirical range sizes sampled with replacement (i.e. the bootstrap method) and without replacement (i.e. the randomization procedure) to calculate the amplitude of the 95% confidence simulation prediction curves (Manly, 1997; McCain, 2004). As stated by Manly (1997), in randomization procedures ‘the hypothesis under investigation suggests that there will be a tendency for a certain type of pattern to appear in data, whereas the null hypothesis says that if this pattern is present then this is a purely chance effect of observations in a random order’. This randomization procedure corresponds precisely to the Mid-Domain and Geometric Constraints Model (McCain, 2004; see Hernández et al., 2005).

The role of evolutionary dynamics on latitudinal patterns of endemism

In practice, the role of evolutionary dynamics in generating endemism patterns can only be evaluated using indirect tests, because of poor fossil records and/or a lack of information regarding the genetic composition of biotas. In particular, the fossil record is extremely poor for annelids, and there are no genetic analyses of polychaete species inhabiting the Chilean coast. Therefore, in order to assess indirectly the possible role of evolutionary processes on the observed latitudinal gradient of polychaete species richness, we performed two different analyses. First, we contrasted the
latitudinal gradient of generic richness with predicted values generated from a null model. For the observed species richness in each latitudinal band, we compared the respective observed number of genera with the expected number recorded from a random sampling (1000 iterations) of the entire data set of endemic species. Observed values above or below the 95% and 5% percentiles, respectively, were considered to be significant. Latitudinal bands with high values of generic richness (i.e. a richness value different from that expected from a simple random process) indicate zones of high evolutionary rates, with an unusually high number of 'evolutionary novelties'. Second, we analysed the relative degree of order of the distribution of species (Atmar & Patterson, 1993) by performing an analysis of nestedness on the original species presence–absence matrix (Nested Calculator Software, Atmar & Patterson, 1995). Briefly, the method analyses the degree of disorder in the system as estimated by the ‘temperature’ (T) of the matrix, where $T = 0^\circ$ indicates perfect nestedness, and $T = 100^\circ$ indicates complete randomness. The existence of a particular array of species within the latitudinal gradient, where the set of species found at poorer sites are nested subsets of the set of species found at the richest sites (instead of a random sample of the entire biota), may shed light on the possible processes generating latitudinal patterns of endemism (e.g. extinction/colonization dynamics; Patterson & Atmar, 2000). Analyses were re-done for each endemism region defined by the PAE, in order to test whether nestedness degree (i.e. temperature) varied, hence revealing possible differences in the structuring forces.

**RESULTS**

**Latitudinal patterns of endemic species distributions**

Of the 178 species analysed in this study, 76 (42.7% of the total) were recorded only within 1° of latitude; 53 of these were distributed in the Peruvian province (PP), and 23 in the Magellanic province (MP) (Fig. 1a). Of the 73 species (41%) presenting medium–small ranges of distribution, 36 species were restricted to the PP and 16 to the MP (Fig. 1b). The rest of the species with medium–small ranges ($n = 21$) overlapped both provinces. The species group with medium–large ranges included 29 species (16.3%) (Fig. 1c), of which 7 species were restricted to the PP, and 22 overlapped the two provinces.

The latitudinal pattern of species richness indicated two clear zones corresponding to latitudinal bands with the greatest number of endemic species along the Chilean coast (Fig. 2); these are: (1) the area between 36° and 38° S (80 species, 44.9% of total species richness), and (2) the latitudinal band between 39° and 41° S (82 species, 46.1% of total richness). Furthermore, we identified the two zones with the lowest numbers of endemic species. Both of these zones are located on the southern Chilean coast: (1) the latitudinal band corresponding to 48°–50° S (16 species, 9%), and (2) the area between 54° and 56° S (9 species, 5.1%) (Fig. 2). The endemism index showed a maximum value of 32 species around 39°–41° S (Fig. 3), with decreasing values of endemism towards the northern and southern areas (3 to 8 species), with the exception of the 51°–53° S band, where endemism increased.

![Figure 1](https://example.com/f1.png)

**Figure 1** The latitudinal extent of 178 endemic benthic polychaete species distributions from the southeastern Pacific coast of Chile. (a) 76 species recorded within only 1° of latitude; (b) 73 species with medium-small ranges of distribution from 2° to 14° of latitude; (c) 29 species with medium-large distributions ranging from 15° to 33° of latitude. Each vertical bar represents the distribution of a single species. The horizontal grey line shows the limits of the two major biogeographical units described by Hernández et al. (2005): the Peruvian province (PP) and the Magellanic province (MP).
showed an increase in shared endemic species, or ‘synapgoods’ towards the central zone between the Peruvian and Magellanic provinces (between 36° S and 41° S).

The effect of biogeographical limits

The species-richness curves of each 3° band of latitude showed a clear mid-domain effect (Fig. 2). A comparison of the empirical data with the prediction curves from the 95% simulation performed without replacement (i.e. randomization procedure) and with replacement (i.e. bootstrap method) showed that 69% of empirical diversity points (9 of 13 points) occurred within the predicted range of the analytical stochastic null model (Fig. 2). However, the two maximum points of species richness at mid-latitudes (36° S to 38° S and 39° S to 41° S) did not agree with the mid-domain peak in species richness, presenting a greater number of species than expected by the mid-domain effect.

The role of evolutionary dynamics on latitudinal patterns of endemism

The number of genera reached a maximum of 70 at mid-latitudes (36°–41° S), decreasing towards both northern and southern areas (Fig. 5). Minimum values were found at the southern tip of the continent, where endemic species comprise only nine genera. In general, the observed latitudinal gradient of generic richness was not different from that expected by the null model, except in the three richest bands, located between 36° S and 44° S, where there were more genera present than expected by a simple random process.

The spatial distribution of the entire data set of endemic species showed a nested pattern ($T^* = 24.5$, $P < 0.0001$). In addition, each of the separate endemism areas identified by PAE (i.e. northern and southern areas) also showed a high degree of order, and were significantly nested in both cases ($P < 0.0001$), although the southern area exhibited a lower temperature (15.4°) than the northern area (27.3°).

DISCUSSION

Our results strongly support the existence of a marked latitudinal gradient of endemism for benthic polychaete species along the Chilean coast. The shape of this gradient is clearly non-linear, with a peak of endemism occurring at mid-latitudes (36°–41° S). Furthermore, these bands represent the midpoint separating two larger areas of endemism. The existence of this endemism hotspot (between 36° S and 41° S) has previously been suggested for all benthic polychaete taxa (39°–41° S) (Hernández et al., 2005) and for benthic invertebrates in general (Brattström & Johanssen, 1983), based on the presence of species with restricted latitudinal ranges. The presence of two endemism areas and an endemism hotspot is strongly coupled with the biogeographical limit between the Peruvian and Magellanic provinces, which has
The geographical patterns of endemism observed here are probably generated by macroevolutionary dynamics affecting polychaete taxa, rather than by present-day environmental conditions. Although fossil-record and phylogenetic information is lacking, two indirect lines of evidence support this idea: geometric constraints can have differential effects on endemic vs. non-endemic fauna of a given geographical area. This suggests the need for more studies that compare endemic and non-endemic fauna, which, according to Colwell et al. (2004) 'may well turn up interesting surprises'. Our results support the presence of an MDE on endemic polychaetes of the Chilean coast, as previously suggested by Hernández et al. (2005). This effect is probably the result of two hard boundaries at both extremes of the coast, which limit the geographical ranges of the species: (1) the northern boundary (18° S), which is the result of mixing between the cold Humboldt Current and the warm Peru Counter-Current; and (2) the southern boundary (56° S), which is formed by the end of the Cape Horn Current and the edge of continental shelf. Given that, in the absence of environmental gradients, species' distributions may form patterns that depend on geometric constraints (e.g. Colwell & Hurtt, 1994; Colwell & Lees, 2000; Grytnes, 2003), we suggest that the distributional patterns of endemic polychaete fauna on the Chilean coast do not undergo great changes due to latitudinal and seasonal variations in the water masses that they inhabit. Nevertheless, the results of the MDE analyses show that at middle latitudes (36° to 41° S) endemic species richness values are greater than expected under the geometric constraints model, which indicates that there are other causes that are not related to current environmental gradients, which produce the high levels of endemism in this zone. In this respect, we agree with the proposal by Hernández et al. (2005) that geometric constraints, together with geomorphology and historical characteristics of the Chilean coast, explain the biogeographical patterns of benthic polychaete taxa in Chile.
(1) increased generic richness in the hotspot area, and (2) the existence of nested assemblages in both endemism areas. Elevated generic richness (i.e. higher richness than expected by the null model) may reflect macroevolutionary dynamics, indicating that hotspot areas may correspond to areas of either ‘evolutionary novelties’ or ‘palaeoendemic forms’ (Roy et al., 1996). Furthermore, the existence of nested assemblages in both endemism areas implies active extinction-colonization dynamics occurring on evolutionary time-scales. We hypothesize that intense oceanographic, climatic and geomorphological changes occurred along the Chilean coast during the Neogene (Brattström & Johanssen, 1983; Martínez-Pardo, 1990; Camus, 2001; Tsuchi, 2002), which promoted intense extinction-colonization dynamics that has shaped geographical patterns of endemism. The only prior study regarding biogeographical patterns of Austral polychaetes (i.e. Gondwanic forms; Glasby & Alvarez, 1999) involved much larger geographical scales than in the analysis presented here, and therefore very different historical processes shaping endemism patterns, which cannot be applied to our data set.

Modern marine benthic assemblages in the Magellanic province (south of 42°S) have been shaped by the intense glacialations that affected the entire area during the Pleistocene (Clapperton, 1994), perhaps since the onset of western Antarctic glaciation at around 6 Ma (Zachos et al., 2001). The advance of glacial ice over the coastal shelf probably devastated benthic biotas, as is observed in modern Antarctic benthic assemblages (Arntz et al., 1994; Barnes, 1999; Gutt, 2001; for reviews see Poulin et al., 2002; Gutt & Piepenburg, 2003; Thatje et al., 2005). An ongoing study (Rivadeneira, 2005) shows that mollusc richness has decreased during the last 23 Myr in the Magellanic province, supporting the idea that extinctions have affected the generic richness of benthic polychaete taxa. Recolonization probably occurred only during the last c. 8 Kyr, following the full retreat of glacial ice and the return of the sea-level reaches to modern levels (Gordillo, 1999), so the elapsed time has not been enough to allow a full recovery of the system. In this sense, many eurybathic polychaete species distributions recorded from the Magellanic province (N. Rozbaczylo & R.A. Moreno, unpubl. data) are in accordance with the distribution patterns of subantarctic and Antarctic polychaetes (Knox, 1977; Knox & Lowry, 1977; Glasby & Alvarez, 1999). These distribution patterns support the hypothesis that the advance and retreat of glaciers has been a major driving force, promoting intense extinction-colonization dynamics of polychaete fauna over evolutionary time-scales, principally in the southern area.

At least two oceanographic and climatic forcing mechanisms operated strongly north of 36°S (see Escribano et al., 2004), potentially controlling the species richness of benthic polychaete taxa: (1) the Neogene development of a shallow oxygen minimum zone (OMZ) (Martínez-Pardo, 1990), and (2) the onset of the El Niño-Southern Oscillation (ENSO) during the mid-Holocene (see Moy et al., 2002). The upper boundary of the persistent OMZ (< 0.5 mL L\(^{-1}\) dissolved O\(_2\) observed on the Peruvian and northern Chilean coasts is located at less than 50 m depth (see Morales et al., 1999; Escribano et al., 2004; Helly & Levin, 2004), and imposes a strong influence on the distribution and diversity of benthic marine species (Levin et al., 2002). Around the world, OMZs are often associated with coastal upwelling areas (Levin, 2003), and therefore the Mio-Pliocene onset of the Humboldt upwelling system (Tsuchi, 2002) would have generated the OMZ. Preliminary fossil records show the existence of massive mollusc extinctions (up to 70% of species) during the late Pliocene in the Peruvian province (Herm, 1969; DeVries, 2001). These mass extinction events are probably associated with the onset of OMZ (Rivadeneira, 2005). We propose that a similar mechanism might have operated in polychaetes of the southeastern Pacific coast, producing the observed patterns of endemism.

Following the origin of ENSO activity during the last c. 7 Kyr (Moy et al., 2002), the southeastern Pacific biota has continued to experience this disturbing influence, and ENSO now constitutes a critical component for defining the current biogeography of this area (Fernández et al., 2000; Camus, 2001). Hernández et al. (2005) hypothesize that the low diversity of the northern area has two causes: (1) a high extinction rate caused by ENSO, and (2) a low speciation rate, owing to the small differentiation of niches observed in this area, with respect to the southern area (south of 41°S). Our results support these hypotheses, in which high extinction and low speciation rates would function as biological mechanisms determining local-scale diversity (see Shmida & Wilson, 1985), resulting in low endemism and species richness of benthic polychaetes taxa in the northern area.

The forcing mechanisms of the northern and southern areas would not have operated strongly between 36°S and 41°S, which corresponds to the endemism hotspot area. First, glacial ice did not reach coastal areas north of 42°S (Clapperton, 1994). Secondly, a less intense OMZ (> 0.5 mL L\(^{-1}\) dissolved O\(_2\) is located in deeper waters (between 50 and 300 m), south of 36°S (Escribano et al., 2004; Helly & Levin, 2004), where ENSO effects are also much weaker (see Escribano et al., 2004). Therefore, we suggest that the endemism hotspot area might correspond to a palaeo-refugium, where species escaped from the severe extinction events that occurred in the northern and southern areas. The re-colonization process probably occurs from this area towards northern and southern latitudes, which could explain the humped curve of endemic species richness, the existence of a mid-domain effect, the two distinct endemism areas, and the existence of nested assemblages. Similar endemism patterns for other invertebrate taxa (Brattström & Johanssen, 1983) suggest that these processes operate over the entire benthic biota, but the generality of this statement needs to be tested.

**CONCLUDING REMARKS**

An understanding of patterns of endemism is important for determining criteria for conservation planning. Our results provide strong evidence that endemism depicts a clear humped-shaped latitudinal pattern of variation along the Chilean coast.
in the southeastern Pacific. A marked peak of endemicity (i.e. endemicism hotspot) is observed at 36°–41° S, corresponding to a peak in species richness. Our results imply that conservation efforts should be focussed primarily on this hotspot area, which would ensure the protection of most polychaete species (including both endemic and non-endemic species). We suggest that this hotspot has been a historical refuge for species, acting as a source from which taxa have dispersed towards more impoverished northern and southern areas.

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